## South Carolina Statewide Lodging Outlook Report August 2015

	Occupa	ncy Rate	Average F	Room Rate	RevPA	AR*	Room Revenue	Rooms Available	Rooms Sold
Current Month: August 2015	August 2015	% Chd	August 2015	% Chg	August 2015	% Chg	% Chg	% Chg	% Chg
United States	70.7%	-1.4%	\$122.32	3.6%	\$86.46	2.2%	3.3%	1.1%	-0.3%
South Atlantic**	66.7%	-1.6%	\$108.86	2.4%	\$72.56	0.7%	1.6%	0.8%	-0.8%
South Carolina	66.8%	-4.2%	\$116.01	1.2%	\$77.44	-3.1%	-2.0%	1.1%	-3.2%
Year-to-Date: January through August 2015	Jan-Aug 2015	% Chg	Jan-Aug 2015	% Chg	Jan-Aug 2015	% Chg	% Chg	% Chg	% Chg
United States	67.2%	1.8%	\$120.26	4.8%	\$80.79	6.7%	7.7%	1.0%	2.8%
South Atlantic**	68.8%	2.7%	\$118.56	5.3%	\$81.62	8.2%	9.0%	0.8%	3.5%
South Carolina	64.7%	1.1%	\$109.35	5.0%	\$70.71	6.1%	7.0%	0.9%	2.0%

<sup>\*</sup>RevPAR = Revenue Per Available Room, i.e., total room revenue divided by total number of room nights.

 $\ensuremath{\mathsf{All}}$  percent change is versus the same period in the previous year

Source: STR, Inc.

Three Month Occupancy Outlook for South Carolina

		September 2015	October 2015	November 2015	
STR, Inc.	Occupancy Forecast	61.6%	62.9%	52.4%	
From July 2015 Forecast Report	% Chg vs same month in 2014	1.3%	0.9%	1.0%	
TravelClick	Occupancy from Current Bookings	41.8%	17.0%	7.1%	
From Bookings as of 9/10/15	% Chg vs same month in 2014	2.3%	3.1%	14.2%	

Source: STR, Inc. and TravelClick

<sup>\*\*</sup>South Atlantic Region is comprised of: Maryland, Delaware, West Virginia, Virginia, North Carolina, South Carolina, Georgia, Florida Only hotels with 10 or more rooms are included in the table above